SECTION 263213 - ENGINE GENERATORS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes packaged engine-generator sets for emergency and standby power supply with the following features:
   1. Diesel engine.
   2. Unit-mounted cooling system.
   3. Unit-mounted control and monitoring.
   4. Load bank test.
   5. Battery and charging system.
   7. Remote control panel.
   8. Outdoor enclosure.

B. Related Sections include the following:
   1. Division 26 Section "Transfer Switches" for transfer switches including sensors and relays to initiate automatic-starting and -stopping signals for engine-generator sets.

1.3 SUBMITTALS

A. Product Data: For each type of packaged engine generator indicated. Include rated capacities, operating characteristics, and furnished specialties and accessories. In addition, include the following:
   1. Thermal damage curve for generator.
   2. Time-current characteristic curves for generator protective device.

B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
   1. Dimensioned outline plan and elevation drawings of engine-generator set and other components specified.
   2. Design Calculations: Signed and sealed by a qualified professional engineer. Calculate requirements for selecting vibration isolators and seismic restraints and for designing vibration isolation bases.
3. Vibration Isolation Base Details: Signed and sealed by a qualified professional engineer. Detail fabrication, including anchorages and attachments to structure and to supported equipment. Include base weights.


C. Manufacturer Seismic Qualification Certification: Submit certification that day tank, engine-generator set, batteries, battery racks, accessories, and components will withstand seismic forces defined in Division 26 Section "Vibration and Seismic Controls for Electrical Systems."

D. Field quality-control test reports.

E. Operation and Maintenance Data: For packaged engine generators to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:

1. List of tools and replacement items recommended to be stored at Project for ready access. Include part and drawing numbers, current unit prices, and source of supply.

2. Instructions for routine maintenance requirements, service manuals for engine and day tank, base tank, oil sampling and analysis for engine wear and emergency maintenance procedures.

F. Warranty: Special warranty specified in this Section.

1.4 QUALITY ASSURANCE

A. Installer Qualifications: Manufacturer's authorized representative who is trained and approved for installation of units required for this Project.

1. Maintenance Proximity: Not more than four hours' normal travel time from Installer's place of business to Project site.

2. Engineering Responsibility: Preparation of data for vibration isolators and seismic restraints of engine skid mounts, including Shop Drawings, based on testing and engineering analysis of manufacturer's standard units in assemblies similar to those indicated for this Project.

B. Manufacturer Qualifications: A qualified manufacturer. Maintain, within 100 miles (160 km) of Project site, a service center capable of providing training, parts, and emergency maintenance repairs.

C. Supplier Qualifications: Authorized or franchised distributor of specified manufacturer with minimum of 3 years documented experience.

D. Source Limitations: Obtain packaged generator sets and auxiliary components through one source from a single manufacturer.

E. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
F. Comply with ASME B15.1.
G. Comply with NFPA 37.
H. Comply with NFPA 70.
I. Comply with NFPA 110 requirements for Level 1 emergency power supply system.
J. Comply with UL 2200.
K. Engine Exhaust Emissions: Comply with applicable state and local government requirements.
L. Noise Emission: Comply with applicable state and local government requirements for maximum noise level at adjacent property boundaries due to sound emitted by generator set including engine, engine exhaust, engine cooling-air intake and discharge, and other components of installation.

1.5 PRE-INSTALLATION CONFERENCE

A. Convene two weeks prior to commencing work of this section.

1.6 DELIVERY, STORAGE AND HANDLING

A. Deliver to site, store and protect products from damage.
B. Accept unit on site and off load. Inspect for damage.
C. Protect equipment from dirt and moisture by securely wrapping in heavy plastic.

1.7 PROJECT CONDITIONS

A. Interruption of Existing Electrical Service: Do not interrupt electrical service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electrical service according to requirements indicated:

1. Notify Owner no fewer than 7 days in advance of proposed interruption of electrical service.
2. Do not proceed with interruption of electrical service without Owner's written permission.

B. Environmental Conditions: Engine-generator system shall withstand the following environmental conditions without mechanical or electrical damage or degradation of performance capability:

1. Ambient Temperature: Minus 15 to plus 40 deg C.
2. Relative Humidity: 0 to 95 percent.
3. Altitude: Sea level to altitude of project site.
1.8 COORDINATION

A. Coordinate size and location of concrete bases for package engine generators. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.

1.9 WARRANTY

A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of packaged engine generators and associated auxiliary components that fail in materials or workmanship within specified warranty period.

1. Warranty Period: 5 years from date of Acceptance by the Owner.

1.10 MAINTENANCE SERVICE

A. Initial Maintenance Service: Beginning at Acceptance by Owner, provide 12 months' full maintenance by skilled employees of manufacturer's designated service organization. Include quarterly exercising to check for proper starting, load transfer, and running under load. Include routine preventive maintenance as recommended by manufacturer and adjusting as required for proper operation. Provide parts and supplies same as those used in the manufacture and installation of original equipment.

1.11 EXTRA MATERIALS

A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

1. Fuses: One for every 10 of each type and rating, but no fewer than one of each.
2. Indicator Lamps: Two for every six of each type used, but no fewer than two of each.
3. Filters: One set each of lubricating oil, fuel, and combustion-air filters.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Caterpillar; Engine Div.
2. Kohler Co.; Generator Division.
2.2 ENGINE-GENERATOR SET

A. Factory-assembled and -tested, engine-generator set.

B. Mounting Frame: Maintain alignment of mounted components without depending on concrete foundation; and have lifting attachments.
   1. Rigging Diagram: Inscribed on metal plate permanently attached to mounting frame to indicate location and lifting capacity of each lifting attachment and generator-set center of gravity.

C. Capacities and Characteristics:
   1. Power Output Ratings: Nominal ratings as indicated.
   2. Output Connections: Three-phase, four wire.
   3. Nameplates: For each major system component to identify manufacturer's name and address, and model and serial number of component.

D. Generator-Set Performance for Sensitive Loads:
   1. Steady-State Voltage Operational Bandwidth: 1 percent of rated output voltage from no load to full load.
   2. Transient Voltage Performance: Not more than 10 percent variation for 50 percent step-load increase or decrease. Voltage shall recover and remain within the steady-state operating band within 0.5 second.
   3. Steady-State Frequency Operational Bandwidth: Plus or minus 0.25 percent of rated frequency from no load to full load.
   4. Steady-State Frequency Stability: When system is operating at any constant load within the rated load, there shall be no random speed variations outside the steady-state operational band and no hunting or surging of speed.
   5. Transient Frequency Performance: Less than 2-Hz variation for 50 percent step-load increase or decrease. Frequency shall recover and remain within the steady-state operating band within three seconds.
   6. Output Waveform: At no load, harmonic content measured line to neutral shall not exceed 2 percent total with no slot ripple. Telephone influence factor, determined according to NEMA MG 1, shall not exceed 50 percent.
   7. Sustained Short-Circuit Current: For a 3-phase, bolted short circuit at system output terminals, system shall supply a minimum of 300 percent of rated full-load current for not less than 10 seconds and then clear the fault automatically, without damage to winding insulation or other generator system components.
   8. Excitation System: Performance shall be unaffected by voltage distortion caused by nonlinear load.
      a. Provide permanent magnet excitation for power source to voltage regulator.
   9. Start Time: Comply with NFPA 110, Type 10, system requirements.

2.3 ENGINE

B. Rated Engine Speed: 1800 rpm.

C. Maximum Piston Speed for Four-Cycle Engines: 2250 fpm (11.4 m/s).

D. Lubrication System: The following items are mounted on engine or skid:
   1. Filter and Strainer: Rated to remove 90 percent of particles 5 micrometers and smaller while passing full flow.
   2. Thermostatic Control Valve: Control flow in system to maintain optimum oil temperature. Unit shall be capable of full flow and is designed to be fail-safe.
   3. Crankcase Drain: Arranged for complete gravity drainage to an easily removable container with no disassembly and without use of pumps, siphons, special tools, or appliances.

E. Engine Fuel System:
   2. Relief-Bypass Valve: Automatically regulates pressure in fuel line and returns excess fuel to source.

F. Coolant Jacket Heater: Electric-immersion type, factory installed in coolant jacket system. Comply with NFPA 110 requirements for Level 1 equipment for heater capacity.

G. Governor: Adjustable isochronous, with speed sensing.

H. Cooling System: Closed loop, liquid cooled, with radiator factory mounted on engine-generator-set mounting frame and integral engine-driven coolant pump.
   1. Coolant: Solution of 50 percent ethylene-glycol-based antifreeze and 50 percent water, with anticorrosion additives as recommended by engine manufacturer.
   2. Size of Radiator: Adequate to contain expansion of total system coolant from cold start to 110 percent load condition.
   3. Expansion Tank: Constructed of welded steel plate and rated to withstand maximum closed-loop coolant system pressure for engine used. Equip with gage glass and petcock.
   4. Temperature Control: Self-contained, thermostatic-control valve modulates coolant flow automatically to maintain optimum constant coolant temperature as recommended by engine manufacturer.
      a. Rating: 50-psig (345-kPa) maximum working pressure with coolant at 180 deg F (82 deg C), and noncollapsible under vacuum.
      b. End Fittings: Flanges or steel pipe nipples with clamps to suit piping and equipment connections.

I. Muffler/Silencer: Critical type, sized as recommended by engine manufacturer and selected with exhaust piping system to not exceed engine manufacturer's engine backpressure requirements.
   1. Minimum sound attenuation of 25 dB at 500 Hz.
2. Sound level measured at a distance of 10 feet (3 m) from exhaust discharge after installation is complete shall be 85 dBA or less.

J. Air-Intake Filter: Heavy-duty, engine-mounted air cleaner with replaceable dry-filter element and "blocked filter" indicator.

K. Starting System: DC electric, with negative ground.

1. Components: Sized so they will not be damaged during a full engine-cranking cycle with ambient temperature at maximum specified in Part 1 "Project Conditions" Article.
2. Cranking Motor: Heavy-duty unit that automatically engages and releases from engine flywheel without binding.
3. Cranking Cycle: As required by NFPA 110 for system level specified.
4. Battery: Adequate capacity within ambient temperature range specified in Part 1 "Project Conditions" Article to provide specified cranking cycle at least three times without recharging.
5. Battery Cable: Size as recommended by engine manufacturer for cable length. Include required interconnecting conductors and connection accessories.
6. Battery Compartment: Factory fabricated of metal with acid-resistant finish and thermal insulation. Include accessories required to support and fasten batteries in place.
8. Battery Charger: Current-limiting, automatic-equalizing and float-charging type. Unit shall comply with UL 1236 and include the following features:
   a. Operation: Equalizing-charging rate of 10 A shall be initiated automatically after battery has lost charge until an adjustable equalizing voltage is achieved at battery terminals. Unit shall then be automatically switched to a lower float-charging mode and shall continue to operate in that mode until battery is discharged again.
   b. Automatic Temperature Compensation: Adjust float and equalize voltages for variations in ambient temperature from minus 40 deg C to plus 60 deg C to prevent overcharging at high temperatures and undercharging at low temperatures.
   c. Automatic Voltage Regulation: Maintain constant output voltage regardless of input voltage variations up to plus or minus 10 percent.
   e. Safety Functions: Sense abnormally low battery voltage and close contacts providing low battery voltage indication on control and monitoring panel. Sense high battery voltage and loss of ac input or dc output of battery charger. Either condition shall close contacts that provide a battery-charger malfunction indication at system control and monitoring panel.
   f. Enclosure and Mounting: NEMA 250, Type as indicated on the drawings mounting as indicated on the drawings.

2.4 FUEL OIL STORAGE

A. Comply with NFPA 30.

B. Base-Mounted Fuel Oil Tank: Factory installed and piped, complying with UL 142 fuel oil tank. Features include the following:
1. Tank level indicator.
2. Capacity: Fuel for 24 hours' continuous operation at 100 percent rated power output.
3. Vandal-resistant fill cap.

2.5 CONTROL AND MONITORING

A. Automatic Starting System Sequence of Operation: When mode-selector switch on the control and monitoring panel is in the automatic position, remote-control contacts in one or more separate automatic transfer switches initiate starting and stopping of generator set. When mode-selector switch is switched to the on position, generator set starts. The off position of same switch initiates generator-set shutdown. When generator set is running, specified system or equipment failures or derangements automatically shut down generator set and initiate alarms. Operation of a remote emergency-stop switch also shuts down generator set.

B. Configuration: Operating and safety indications, protective devices, basic system controls, and engine gages shall be grouped in a common control and monitoring panel mounted on the generator set. Mounting method shall isolate the control panel from generator-set vibration.

C. Indicating and Protective Devices and Controls: As required by NFPA 110 for Level 1 system, and the following:

1. AC voltmeter.
2. AC ammeter.
3. AC frequency meter.
4. DC voltmeter (alternator battery charging).
5. Engine-coolant temperature gage.
6. Engine lubricating-oil pressure gage.
7. Running-time meter.
9. Generator-voltage adjusting rheostat.
10. Fuel tank derangement alarm.
11. Fuel tank high-level shutdown of fuel supply alarm.
12. Generator overload.

D. Supporting Items: Include sensors, transducers, terminals, relays, and other devices and include wiring required to support specified items. Locate sensors and other supporting items on engine or generator, unless otherwise indicated.

E. Connection to Data Link: A separate terminal block, factory wired to Form C dry contacts, for each alarm and status indication is reserved for connections for data-link transmission of indications to remote data terminals.

F. Common Remote Audible Alarm: Comply with NFPA 110 requirements for Level 1 systems. Include necessary contacts and terminals in control and monitoring panel.

1. Overcrank shutdown.
2. Coolant low-temperature alarm.
3. Control switch not in auto position.
4. Battery-charger malfunction alarm.
5. Battery low-voltage alarm.

G. Remote Alarm Annunciator: Comply with NFPA 99. An LED labeled with proper alarm conditions shall identify each alarm event and a common audible signal shall sound for each alarm condition. Silencing switch in face of panel shall silence signal without altering visual indication. Connect so that after an alarm is silenced, clearing of initiating condition will reactivate alarm until silencing switch is reset. Cabinet and faceplate are surface- or flush-mounting type to suit mounting conditions indicated.

H. Remote Emergency-Stop Switch: Flush; wall mounted, unless otherwise indicated; and labeled. Push button shall be protected from accidental operation. Provide a remote emergency-stop switch for each generator location. Mount the switch on the wall near the generator. Provide each switch with a weatherproof enclosure.

2.6 GENERATOR OVERCURRENT AND FAULT PROTECTION

A. Integral Generator Circuit Breaker(s): Molded-case, thermal-magnetic type; 100 percent rated; complying with NEMA AB 1 and UL 489.

1. Tripping Characteristics: Designed specifically for generator and feeder protection.
2. Trip Rating(s): As indicated on drawings.
3. Shunt Trip: Connected to trip breaker when generator set is shut down by other protective devices.
4. Mounting: Adjacent to or integrated with control and monitoring panel.

B. Generator Protector: Microprocessor-based unit shall continuously monitor current level in each phase of generator output, integrate generator heating effect over time, and predict when thermal damage of alternator will occur. When signaled by generator protector or other generator-set protective devices, a shunt-trip device in the generator disconnect switch shall open the switch to disconnect the generator from load circuits. Protector shall perform the following functions:

1. Initiates a generator overload alarm when generator has operated at an overload equivalent to 110 percent of full-rated load for 60 seconds. Indication for this alarm is integrated with other generator-set malfunction alarms.
2. Under single or three-phase fault conditions, regulates generator to 300 percent of rated full-load current for up to 10 seconds.
3. As overcurrent heating effect on the generator approaches the thermal damage point of the unit, protector switches the excitation system off, opens the generator disconnect device, and shuts down the generator set.
4. Senses clearing of a fault by other overcurrent devices and controls recovery of rated voltage to avoid overshoot.

2.7 GENERATOR, EXCITER, AND VOLTAGE REGULATOR

A. Comply with NEMA MG 1.

B. Drive: Generator shaft shall be directly connected to engine shaft. Exciter shall be rotated integrally with generator rotor.
C. Electrical Insulation: Class F.

D. Stator-Winding Leads: Brought out to terminal box to permit future reconnection for other voltages if required.

E. Construction shall prevent mechanical, electrical, and thermal damage due to vibration, overspeed up to 125 percent of rating, and heat during operation at 110 percent of rated capacity.

F. Enclosure: Dripproof.

G. Instrument Transformers: Mounted within generator enclosure.

H. Voltage Regulator: Solid-state type, separate from exciter, providing performance as specified.
   1. Adjusting rheostat on control and monitoring panel shall provide plus or minus 5 percent adjustment of output-voltage operating band.

I. Strip Heater: Thermostatically controlled unit arranged to maintain stator windings above dew point.

J. Subtransient Reactance: 12 percent, maximum.

2.8 OUTDOOR GENERATOR-SET ENCLOSURE

A. Description: Vandal-resistant, weatherproof steel housing, wind resistant up to 100 mph (160 km/h). Multiple panels shall be lockable and provide adequate access to components requiring maintenance. Panels shall be removable by one person without tools. Instruments and control shall be mounted within enclosure.

B. Engine Cooling Airflow through Enclosure: Maintain temperature rise of system components within required limits when unit operates at 110 percent of rated load for 2 hours with ambient temperature at top of range specified in system service conditions.
   1. Louvers: Fixed-engine, cooling-air inlet and discharge. Storm-proof and drainable louvers prevent entry of rain and snow.

C. All outdoor enclosures shall be painted Malaga Green #RAL 6012.

D. The outdoor enclosures shall be equivalent to Caterpillar “LC” type.

2.9 VIBRATION ISOLATION DEVICES

A. Provide suitable seismic (zone 4) vibration isolators and mount on structural steel base. Provide additional isolators between base and concrete slab.
2.10 FINISHES

A. Indoor and Outdoor Enclosures and Components: Manufacturer's standard finish over corrosion-resistant pretreatment and compatible primer.

2.11 SOURCE QUALITY CONTROL

A. Project-Specific Equipment Tests: Before shipment, factory test engine-generator set and other system components and accessories manufactured specifically for this Project. Perform tests at rated load and power factor. Include the following tests:

1. Test components and accessories furnished with installed unit that are not identical to those on tested prototype to demonstrate compatibility and reliability.
2. Full load run.
3. Maximum power.
4. Voltage regulation.
5. Transient and steady-state governing.
7. Safety shutdown.
8. Report factory test results within 10 days of completion of test.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine areas, equipment bases, and conditions, with Installer present, for compliance with requirements for installation and other conditions affecting packaged engine-generator performance.

B. Examine roughing-in of piping systems and electrical connections. Verify actual locations of connections before packaged engine-generator installation.

C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

A. Comply with packaged engine-generator manufacturers' written installation and alignment instructions and with NFPA 110.

B. Install packaged engine generator to provide access, without removing connections or accessories, for periodic maintenance.

C. Install packaged engine generator with restrained spring isolators having a minimum deflection of 1 inch (25 mm) on 4-inch- (100-mm-) high concrete base. Secure sets to anchor bolts installed in concrete bases. Provide concrete base in accordance with engine-generator manufacturers’ written installation instructions.
D. Electrical Wiring: Install electrical devices furnished by equipment manufacturers but not specified to be factory mounted.

3.3 CONNECTIONS

A. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."

B. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

3.4 IDENTIFICATION

A. Identify system components according to Division 26 Section "Identification for Electrical Systems."

3.5 FIELD QUALITY CONTROL

A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections. Report results in writing.

1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.

B. Tests and Inspections:

1. Perform tests recommended by manufacturer and each electrical test and visual and mechanical inspection for "AC Generators and for Emergency Systems" specified in NETA Acceptance Testing Specification. Certify compliance with test parameters.

2. NFPA 110 Acceptance Tests: Perform tests required by NFPA 110 that are additional to those specified here including, but not limited to, single-step full-load pickup test.

3. Provide full load test utilizing portable test load bank for four hours minimum. Simulate power failure including operation of transfer switch, automatic starting cycle, and automatic shutdown and return to normal.

   a. Record in 20 minute intervals during test:

      1) Kilowatts.
      2) Amperes.
      3) Voltage.
      4) Coolant temperature.
      5) Room temperature.
      6) Frequency.
      7) Oil pressure.

   b. Test alarm and shutdown circuits by simulating conditions.

   c. Test shall be scheduled so that Engineer may witness without inconvenience. Provide two weeks notice for Engineer.
d. All defects and failures that become evident during this test shall be corrected by the Contractor at his expense and the test shall be rescheduled from the beginning.

4. Battery Tests: Equalize charging of battery cells according to manufacturer's written instructions. Record individual cell voltages.
   a. Measure charging voltage and voltages between available battery terminals for full-charging and float-charging conditions. Check electrolyte level and specific gravity under both conditions.
   b. Test for contact integrity of all connectors. Perform an integrity load test and a capacity load test for the battery.
   c. Verify acceptance of charge for each element of the battery after discharge.
   d. Verify that measurements are within manufacturer's specifications.

5. Battery-Charger Tests: Verify specified rates of charge for both equalizing and float-charging conditions.

6. System Integrity Tests: Methodically verify proper installation, connection, and integrity of each element of engine-generator system before and during system operation. Check for air, exhaust, and fluid leaks.

C. Coordinate tests with tests for transfer switches and run them concurrently.

D. Test instruments shall have been calibrated within the last 12 months, traceable to standards of NIST, and adequate for making positive observation of test results. Make calibration records available for examination on request.

E. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.

F. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.

G. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

H. Remove and replace malfunctioning units and retest as specified above.

I. Retest: Correct deficiencies identified by tests and observations and retest until specified requirements are met.

J. Report results of tests and inspections in writing. Record adjustable relay settings and measured insulation resistances, time delays, and other values and observations. Attach a label or tag to each tested component indicating satisfactory completion of tests.

3.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain packaged engine generators. Refer to Division 01 Section "Demonstration and Training."
ENGINE GENERATORS

END OF SECTION 263213