MEETING AGENDA

PART I: GENERAL INFORMATION

PART II: SUBMITTAL REQUIREMENTS

PART III: PROJECT OVERVIEW

PART IV: QUESTIONS

CMR PRE-SUBMITTAL CONFERENCE 11.29.2017
GENERAL

• WELCOME
• INTRODUCTIONS
• QUESTIONS: ELIZABETH FRENRE
  PHONE: 704-687-0558
  EMAIL: EFRERE@UNCC.EDU

• UPDATES & ADDENDA:
  HTTP://FACILITIES.UNCC.EDU/ADVERTISEMENTS
  - PRESENTATION WILL BE POSTED AT ABOVE LINK
  - LAST DATE TO SUBMIT QUESTIONS DECEMBER 6TH
  - FINAL ADDENDA DECEMBER 8TH
SUBMITTAL SCHEDULE

• PROPOSAL DUE DATE: 2:00PM DECEMBER 14TH

• SHORTLISTING TO BE COMPLETED EARLY JANUARY 2018

• INTERVIEWS WITH SELECTED FIRMS MID-JANUARY 2018

• FINAL SELECTION ANTICIPATED BY LATE JANUARY

• PRE-CRONSTRUCTION SERVICES TO BEGIN JANUARY 2018
SUBMITTAL FORMAT

- NO LARGER THAN 12 ½” HEIGHT X 9 ½” WIDTH
- PROVIDE FIVE (5) PRINTED COPIES & ONE (1) DIGITAL
- 50 PAGE LIMIT (OR 25 DOUBLE SIDED PAGES)
  - DOES NOT INCLUDE: COVERS, TABS, BLANK PAGES, CARDSTOCK BACKS, ETC.
- PAGE COUNT DERIVED FROM DIGITAL COPY, SO OMIT ALL BLANK PAGES FROM DIGITAL VERSION
- SF 330 IS REQUIRED FOR PORTIONS OF THE SUBMITTAL. DOWNLOAD FORM AT:
  HTTP://WWW.GSA.GOV/PORTAL/FORMS/DOWNLOAD/116486
SUBMITTAL ORGANIZATION

I. OPTIONAL COVER LETTER

II. TABLE OF CONTENTS

III. QUALIFICATIONS QUESTIONNAIRE

✓ PROJECT TITLE
✓ PROPOSER NAME
✓ PROFILE OF PROPOSER
✓ PROJECT EXPERIENCE
✓ ATTACHMENTS
SUBMITTAL QUALIFICATIONS QUESTIONNAIRE

- PROJECT TITLE
- PROPOSER NAME
- PROFILE OF PROPOSER
- PROJECT EXPERIENCE
  - LIST AT LEAST 3 AND UP TO 10 PROJECTS OF SIMILAR SIZE AND COMPLEXITY
  - PROVIDE REQUESTED INFORMATION FOR ITEMS B-D IN SF 330 PART I, SECTION F, SUB-SECTION 24 (INCLUDE AT LEAST ONE PHOTO PER PROJECT)
  - PROVIDE ONE SF 330 PART I, SECTION G FORM, WITH SUB-SECTIONS 26-29
SUBMITTAL QUALIFICATIONS QUESTIONNAIRE

• KEY PERSONNEL
  - PROVIDE INFORMATION REQUIRED IN ITEMS A-D
  - USE SF 330 PART I, SECTION E TO PROVIDE RESUMES AND REFERENCE INFORMATION. INCLUDE SEPARATE SECTION E FORM FOR EACH RESUME (INCLUDE RESUMES IN ATTACHMENT D OF SUBMITTAL).
  - FOR ITEM E PROVIDE ORGANIZATIONAL CHART (INCLUDE IN ATTACHMENT E OF SUBMITTAL)

• PROJECT PLANNING
  - PROVIDE INFORMATION REQUIRED IN ITEMS A-B

• ATTEST QUESTIONNAIRE

• VERIFICATION FORM
SUBMITTAL QUALIFICATIONS QUESTIONNAIRE

• PROVIDE ATTACHMENTS IN THIS ORDER:

  - ATTACHMENT A: COPY OF STATE OF NC CONTRACTOR’S LICENSE

  - ATTACHMENT B: LETTER FROM SURETY COMPANY

  - ATTACHMENT C: SWORN STATEMENT (LISTED PERSONNEL WILL BE EXCLUSIVELY ASSIGNED TO THIS PROJECT FOR THE DURATION)

  - ATTACHMENT D: RESUMES (USE SF 330 PART I, SECTION E)

  - ATTACHMENT E: ORGANIZATIONAL CHART

  - FINANCIALS (BALANCE SHEET AND INCOME STATEMENT IF AVAILABLE) TO BE SUBMITTED SEPARATELY IN A SEALED ENVELOPE AS A SINGLE COPY. WILL NOT COUNT TOWARDS THE 50 PAGES!
CMR REQUIREMENTS

SUB-CONTRACTOR PRE-QUALIFICATION

- NC STATE PRE-QUALIFICATION PROCEDURES AND FORMS CAN BE FOUND AT: HTTPS://NCADMIN.NC.GOV/BUSINESSES/CONSTRUCTION/FORMS-DOCUMENTS

- APPEALS PROCEDURE REQUIRES PRE-QUALIFICATION TO BE MOVED FARTHER AHEAD IN THE SCHEDULE (TO ALLOW ADEQUATE TIME FOR APPEALS PRIOR TO BIDDING)

HUB PARTICIPATION

- GOAL FOR THIS PROJECT IS 30%
PROJECT OVERVIEW

BUDGET

• TOTAL BUDGET IS $55.4M (INCLUDES DESIGN SUPPORT SERVICES FOR DEMO & ABATEMENT, DESIGN FEES, FURNISHINGS, LANDSCAPING, CONSTRUCTION, AND ANY OFF-SITE UTILITY INFRASTRUCTURE)

• CONSTRUCTION BUDGET IS $45M – NOT TO EXCEED AT EACH PHASE

SIZE

• 750-800 TOTAL BEDS

• 5-6 FLOORS (PER BUILDING)

• PROJECT WILL CONNECT TO RUP 4
P R O J E C T O V E R V I E W
SCHEDULE

• AP & EARLY SITE PACKAGE (DEMO) START JANUARY 2018

• MOORE & SANFORD HALLS DEMO & ABATEMENT
  - BID AUGUST 2018
  - PHASE 1 DEMO (SANFORD HALL SITE): JANUARY 2019 – APRIL 2019
  - PHASE 2 DEMO (MOORE HALL SITE): MAY 2020 – AUGUST 2020

• RESIDENCE HALL PHASE XVI BUILDING
  - CD’S COMPLETE JANUARY 2019
  - PHASE 1 CONSTRUCTION (SANFORD HALL SITE): APRIL 2019 – JULY 2020
  - PHASE 2 CONSTRUCTION (MOORE HALL SITE): AUGUST 2020 – JULY 2021
### PROJECT OVERVIEW

**PROJECT TIMELINE**

<table>
<thead>
<tr>
<th>DATE</th>
<th>MILESTONE</th>
</tr>
</thead>
<tbody>
<tr>
<td>January 2018</td>
<td>AP &amp; Early Site Design Start</td>
</tr>
<tr>
<td>August 2018</td>
<td>Bid Phase 1 &amp; 2 Early Site Package (Demo &amp; Abatement)</td>
</tr>
<tr>
<td>January 2019 - Apr 2019</td>
<td>Phase 1 Demo (Sanford Hall)</td>
</tr>
<tr>
<td>January 2019</td>
<td>Ph. XVI Building CDs Complete</td>
</tr>
<tr>
<td>April 2019 - July 2020</td>
<td>Phase 1 Ph. XVI Building Construction (Sanford Hall site)</td>
</tr>
<tr>
<td>May 2020 - Aug 2020</td>
<td>Phase 2 Demo (Moore Hall)</td>
</tr>
<tr>
<td>Aug 2020 - July 2021</td>
<td>Phase 2 Ph. XVI Building Construction (Moore Hall site)</td>
</tr>
<tr>
<td>July 2021</td>
<td>Ph. XVI Complete</td>
</tr>
</tbody>
</table>
PROJECT OVERVIEW
EXISTING INFORMATION

SCOPe OF WORK TO INCLUDE:
MOORE HALL & SANFORD HALL
DEMOLITION AND
ABATEMENT
PROJECT OVERVIEW
SITE PLAN – PHASE 1
PROJECT OVERVIEW

TYPICAL FLOOR PLAN

TYPICAL FLOOR PLAN: FLOORS 2-5

TYPICAL UNIT PLAN
QUESTIONS?